



IPEDS Update

July 12, 2007



Agenda

- **2006-07: The Year in Review**

Data Collection

IPEDS Tools

- Highlights
 - Noncompliance
 - Training
- New IPEDS Website
 - New PAS features
 - The future of COOL

- **2007-08: The Year Ahead**

- Collection schedule
- Proposed Changes
- XML
- Data Feedback Report and ExPT
- TRP and Upcoming Reports

- **2008-09 and Beyond?**



2006-07: The Year in Review

Data Collection Highlights



Data Collection System Rewrite

- For 2006-07, using .NET and SQL2005
- New technology allowed NCES to achieve increased efficiencies and do more cool stuff
- Registration opening delayed 2 days because of issues with new SQL2005 server



New Password Format

- NCES Requirement
 - 8-14 characters
 - 1+ uppercase
 - 1+ lowercase
 - 1+ numeric
 - 1+ special character
- But at least you get to change it
- Next year CY & PY systems will be in sync



HR

- In 2005-06 , HR components merged but part designators stayed the same.
- In 2006-07, part designators re-lettered in logical sequence
- Crosswalk posted



HR

- Fall staff section optional in 2006
- First time since merger
- Some KHs interpreted “optional” message at top of screens on screen-by-screen basis
- Caused some confusion, but new strategy devised for 2008-09



Fall Enrollment

- New column: Transfers in
- Optional
- Some KHs didn't skip the optional column, and entered other degree-seeking data in transfer-in column
- KHs contacted
- Added new edit in spring



Winter Collection

- Email sent to KHs on next-to-last day of winter collection
- “Please limit use of collection system to HR only” for next 2 days
- Then, system remained open for EF and F for 2 additional weeks



Spring Collection

- Closed 2 days later than scheduled due to Dept. of Ed. Network problems on next-to-last day of collection



Noncompliance Update

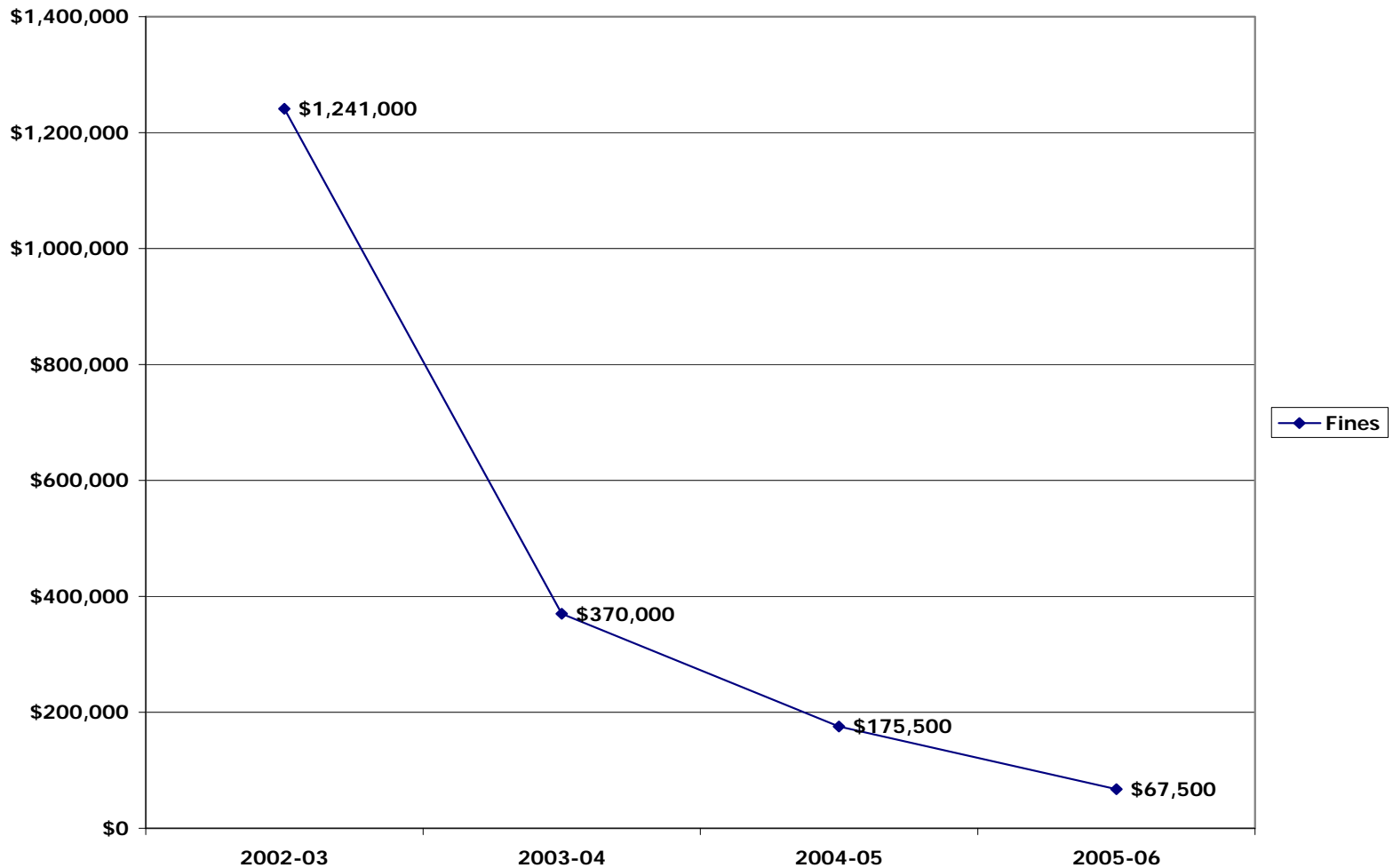


Mandatory Reporting of IPEDS

- Reporting of IPEDS is mandatory for all institutions with PPA with US Dept. of Ed. For Title IV federal student financial aid.
- Since 2002-03, FSA has been enforcing this with fines, warnings
- Penalties for noncompliance include:
 - Fine of up to \$27,500 per violation
 - Institution's eligibility to participate in Title IV programs can be suspended

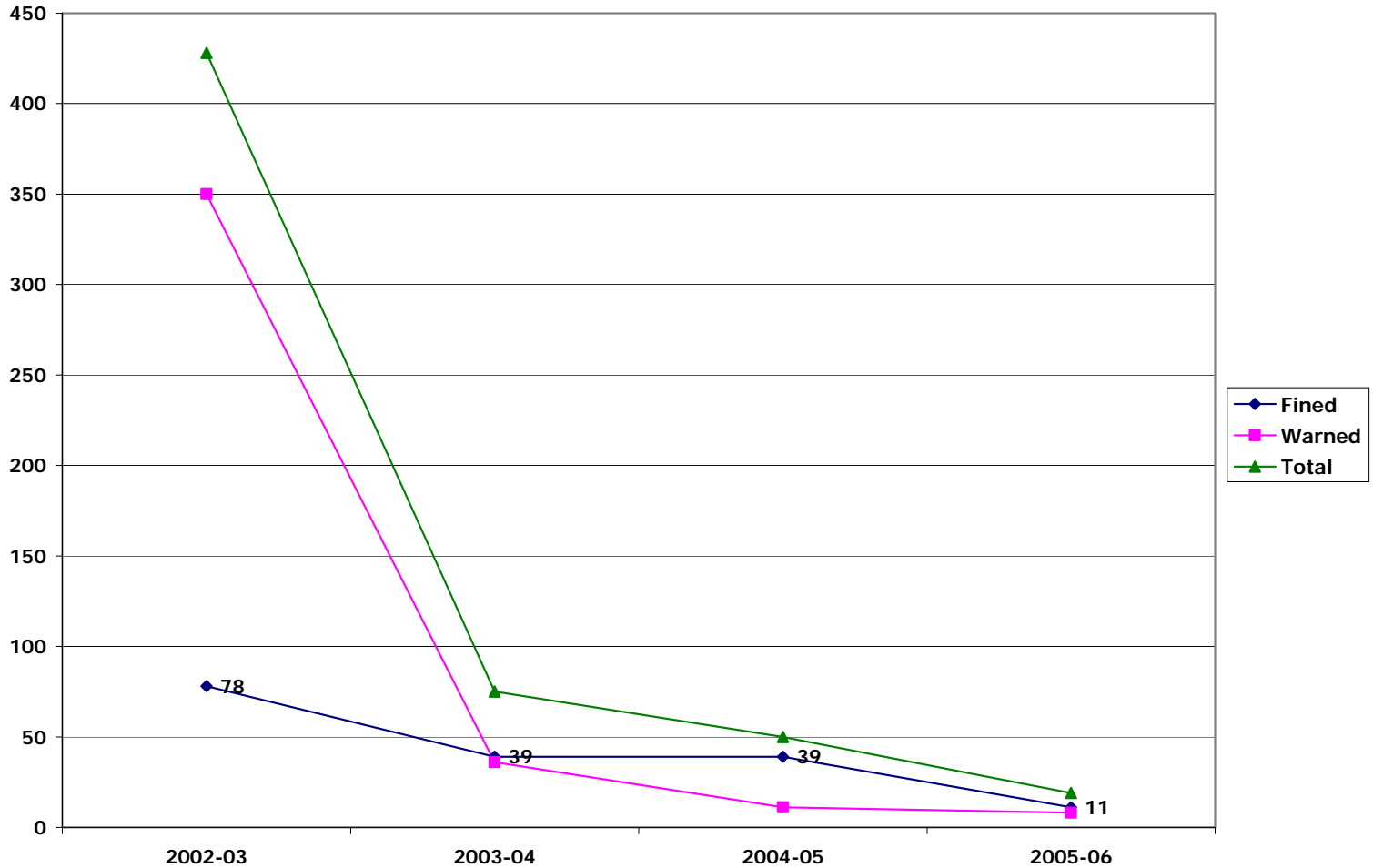


FSA Noncompliance Actions: Total Fines Assessed





FSA Noncompliance Actions: Institutions Fined, Warned





2006-07 Nonresponse: # of Institutions

- IC = 2
- C = 1
- HR = 1
- EF = 6
- GRS = 7
- SFA = 8
- F = 8

Total Institutions = 11



Follow-up

- It takes a lot of work to make these numbers low
- NCES is doing a LOT of follow-up during and after collections
- This summer, NCES will send letters to the CEO and the KH of the institution that have had their one and only second chance



IPEDS Training



Training

- AIR & IPEDS developing new modularized training materials, delivery modes to supplement workshop format
 - Webinars
 - Tutorials
 - Online courses (Overview of IPEDS on July 16th)
- Covering both data submission and use
 - Beginning, intermediate and advanced
- Available on AIR website:
<http://airweb.org/>



Webinars

- On-demand
- 14,000 downloads since 1/1/07!!
- IPEDS Data Collection Training Center
 - New KH
 - All Survey components
- IPEDS Data Use Tools
 - Overview of COOL
 - Overview of ExPT
 - Creating Custom Comparison Groups
 - Introduction to Peer Analysis System (soon)



New IPEDS Website



Redesign of IPEDS Website

- <http://nces.ed.gov/ipeds/>
- Released in early May 2007
- Develop user-friendly website for IPEDS
 - Reorganize content into intuitive, logical information and architecture
 - Simplify site structure so users can find info
 - Update content
 - Enhance site appeal
 - Create design that enhances usability



New IPEDS Website

- Opening page organized with three entry points based on user:
 - Student/parents (COOL)
 - Data users (PAS, DCT, ExPT, DAS)
 - Data Providers (Collection system)

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The Integrated Postsecondary Education Data System (IPEDS)

Statistical Data and Information on Postsecondary Institutions

IPEDS Home Publications Data Tools Glossary Staff Search IPEDS Go

IPEDS Help Desk: 1-877-225-2568

- About IPEDS
- Tool Finder
- Newsroom
- Training & Outreach
- Fact Sheets
- Calendar of Events
- Join NewsFlash
- Contact

2004 Graduation Rates
4-Yr vs 2-Yr Institutions

55% 4 Year 33% 2 Year

[2004 Graduation Rates](#)

Find Colleges and Universities

Search for College:

- By Name
- By State
- By Major

Tool:

- College Opportunities Online (COOL)

Evaluate Data and Statistics

Compare Data:

- Colleges & Peers
- State & National Data

Tools:

- Executive Peer Tool
- Peer Analysis System
- Dataset Cutting Tool
- Data Analysis System

Submit Data to IPEDS

Submit Data:

- Getting Started
- Collection Schedule
- Collection Material

Tool:

- Data Collection System



New Features

- Tool Finder
- Newsroom
 - This Week in IPEDS
 - Announcements and Alerts
 - TRP info
- Newsflash – specific IPEDS announcements
- Fact Sheets
- Calendar of events

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4-Yr vs 2-Yr Institutions**

2004 Graduation Rates -

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Submit Data:

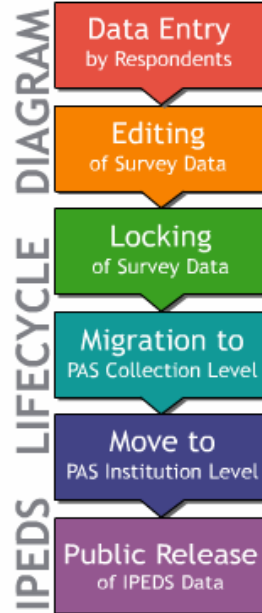
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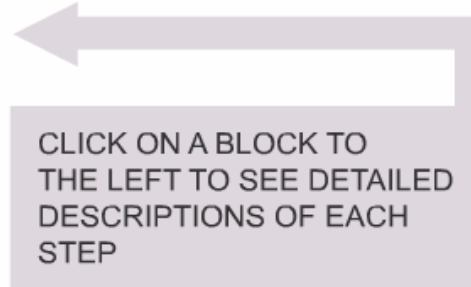
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Also new:



Note: Click on a block to see descriptions of the step.



 [Accessible Version of IPEDS Life Cycle](#)



Peer Analysis System (PAS)



New Features

- Multiple year selection for variables
- Variable search feature
- New navigation
- Power User upload
- Built-in trend reports
- Grad rates templates



- Beginning PAS
Workshop July 31st
- Advanced PAS
Workshop August 7th



Future of COOL



New College Search Site

- Will be released in late July
- New name, new functionality
- New features:
 - Search panel remains throughout use of application
 - Guided search
 - Favorites list
 - Mapping feature
 - Opportunity to print/export (to Excel), or save results



2007-08 The Year Ahead

Collection Schedule

2007-08



Registration

Registration Opens	August 1
UserIDs to KHs	August 1
Survey materials posted	August 1
Status of registration taken	August 29
Letters to CEO (if KH not registered)	August 31



Fall Collection

Surveys	Institutional Characteristics Completions 12 month Enrollment *** (* **if approved by OMB)
Collection open	September 5
Keyholder close	October 17
Coordinator close	October 31



Winter Collection

Surveys	Human Resources Enrollment (available) Finance (available)
Collection open	December 5
Keyholder close	January 23
Coordinator close	February 6



Spring Collection

Surveys	Enrollment Finance Student Financial Aid Graduation Rates
Collection open	March 5
Keyholder close	April 16
Coordinator close	April 30



Follow-up Schedule

- Email to KH (collection open) Open
- Letter to CEO (no registered KH) Close – 4 weeks
- Email to KH (no data) Close – 4 weeks
- Phone to CEO (no registered KH) Close – 3 weeks
- Phone to CEO/KH (no data) Close – 2 weeks
- Email to KH (no data, not locked) Close – 2 weeks
- Email to KH(no data, not locked) Close – 1 weeks



Proposed Changes for 2007-08



Proposed Changes for 2007-08

- Initial Federal Register notice placed Jan. 24, 2007 which began a 60-day comment period through March 26
- On March 8, second notice in Fed. Reg. was posted that read.....



March 8 Notice

“The department has received comments regarding some of the new questions included for the first time in this proposed IPEDS Information Collection Request (ICR). The Secretary has taken these comments into consideration and decided to revise the proposed collection by removing some of the new items for this annual data collection.”



New Proposed changes 2007-08

- Revised Federal Register posting placed May 30; 30-day comment period through June 29
- Eliminated most of the proposed changes
- Most of the remaining changes would be optional for 2007-08 and mandatory for 2008-09
- No race/ethnicity changes for 2007-08 included in changes sent to OMB



Institutional Characteristics

- **Institutional identification:**
 - Collect website addresses for admissions and financial aid offices, instead of phone numbers



Institutional Characteristics

- Part C, Admissions Requirements & Services
 - Add question: Does your institution have an online application? If yes, provide URL.
(COOL)



Institutional Characteristics

- Part C, Admissions Requirements & Services
 - Eliminate option to choose admissions reporting year; admissions information reported for current academic year only



Enrollment

- **Parts E & F, 12 month Unduplicated count and Instructional activity**
 - Remove from the enrollment component collected in winter and spring and create new component (E12) to collect these data in the fall
 - No changes to data collected, only to collection in which they appear
 - If approved will be mandatory in 2007-08



Enrollment

- **Part G, Retention Rates**
 - Rather than collect only the rates for full-time and part-time students, collect the numerator and denominator and have the system calculate the rates
 - If approved, will be mandatory in 2007-08



Graduation Rates

- **Sections V and VI, students receiving athletically related student aid**
 - Eliminate these sections from IPEDS GRS
 - Institutions will no longer be required to report these data to IPEDS, but will still be required to disclose these data per SRK
 - Add item to report URL used for disclosure



XML

- XML Upload Option
- Currently working with Postsecondary Education Standards Council (PESC) on XML data upload option for 2007-08 IPEDS
- Will be another data submission option along with current options of:
 - Keying data into screens
 - Fixed file upload
 - Key value file upload
- Aggregate data upload



Data Feedback Report & Executive Peer Tool

- 2006 report available through ExPT at <http://nces.ed.gov/ipedspas/>
- 2007 report will incorporate changes suggested by TRP held March 2006



DFR & ExPT 2007

- Enhance ExPT
 - Replicate full version of DFR in .pdf
 - Upload comparison group files
 - Add new figures (ExPT only)
- Generate auto comparison groups using 2005 Carnegie Basic



New figures for ExPT

- Enrollment – detail by level
- Transfers-in (2008)
- Admissions
 - Yield rate, SAT/ACT
- Personnel services by function (salaries, benefits) as % of total operating expenses
- Core revenues and expenses figures by both percentage distribution by source and by per FTE enrollment
- Endowment per FTE



DFR & ExPT 2007

- 2007 Custom comparison group upload
 - Open through July 1
 - Instructions at http://nces.ed.gov/ipeds/comp_grp.asp
 - On-demand webinar at <http://airweb.org>



Upcoming TRPs and Reports

- Finance Validity Study
 - Currently being revised
- Minimum Dataset Study
 - Currently being revised
- HR Validity Study
 - Early draft being reviewed
- Next TRP: Online IPEDS State Profiles Tool (July 10-11)



2008-09 and Beyond



Improving Finance Data

- TRP held in Jan. 17-18; result will be posted for comment after OMB clearance for this year completed
- Discussed future enhancements, addition of new data items for 2008-09 and beyond
- Goal: increase comparability between forms
 - Greater utility of data
 - Improve financial transparency of the institutional finance data being reported



Race/Ethnicity

- Proposed Dept. of Ed. Guidance on *Maintaining, Collecting and Reporting Data on Race and Ethnicity* posted in Federal Register 8/7/06
- For implementing 1997 OMB Standards
- Public comment period ended 9/21/06
- TRP held in November
- Final guidance will be posted (when???)



First-Professional degree Classification

- After 2 TRPs and 2 suggestion postings and comment periods....
- Plan posted:
<http://nces.ed.gov/ipeds/whatsnew.asp>
- However, these changes are not included in current OMB clearance package



Here's the plan:

- Eliminate First-professional degree category
- Report in appropriate degree level category:
 - Master's degrees
 - Doctor's degrees – research/scholarship
 - Doctor's degrees – professional practice
 - Doctor's degrees – other



Here's the plan:

- Eliminate First-professional certificate category
- Report in Postmaster's certificate category



Possible Implementation

	Optional	Mandatory
IC	2008-09	2009-10
EF	2008-09	2009-10
C	2009-10 (awards granted 7/1/08 – 6/30/09)	2010-11 (awards granted 7/1/09 – 6/30/10)

Questions?

Thank You