

Approp. Yr.	FY96	FY 97	FY98	FY99	FY00	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY14	FY15
Public Coll. & Univ: E&G Base Operating Funds (incl AHEC/ State Pay Health Plan Increases)	\$595,079,937	\$622,313,692	\$654,360,721	\$684,177,316	\$733,395,971	\$781,206,411	\$749,279,565	\$658,252,069	\$604,127,759	\$620,425,172	\$652,352,644	\$688,620,193	\$757,956,239	\$576,739,451	\$527,233,779	\$424,444,902	\$410,722,168	\$433,610,900	\$451,548,644	\$473,001,126
Percent Change		-4.6%	5.1%	4.6%	7.2%	6.5%	-4.1%	-12.1%	-8.2%	2.7%	5.1%	5.6%	10.1%	-23.9%	-8.6%	-19.5%	-3.2%	5.6%	4.1%	4.8%
	Act 137 of 1995. Changes to make-up/appt CHE Board. Provides for Joint Legislative Comm. to study Governance/Operation of Higher Education in SC	Act 359 of 1996 passes effective July 1. "Performance Funding Legislation"				*may not include mid-year reductions enacted in '01														
PF Year Reference:			1st Year of Phase-in	2nd Year of Phase-in	3rd Year of Phase-in	4	5	6	7	8	9	10	11	12						
Fiscal Year of Activity			FY 96-97	FY 97-98	FY 98-99	FY 99-00	FY 00-01	FY 01-02	FY 02-03	FY 03-04	FY 04-05	FY 05-06	FY 06-07	FY 07-08						
Allocation/Appropriation Yr Affected			FY 97-98	FY 98-99	FY 99-00	FY 00-01	FY 01-02	FY 02-03	FY 03-04	FY 04-05	FY 05-06	FY 06-07	FY 07-08	FY 08-09						
# of Indicators measured (includes compliance, number may vary by sector, indicators may have multiple subparts not reflected in the count )			14	22	37	37	37	13-14	13-14	13-14	13-14	8-10	8-10							
Standards and Scoring			Institutional benchmarks  6-point scale/ Overall Avg %		Revised Indicators  3-point scale/ Score in 5 Categories	Peer based standards introduced	Reduced Indicators	Standard Review		Last "Report Card"	Hold prior year score. Current data monitored.	Hold prior year score. Current data monitored.	Data continues to be posted for those indicators for which data are routinely reported.	Data continues to be posted for those indicators for which data are routinely reported.	Data continues to be posted for those indicators for which data are routinely reported.	Data continues to be posted for those indicators for which data are routinely reported.	Data continues to be posted for those indicators for which data are routinely reported.	Data continues to be posted for those indicators for which data are routinely reported.	Data continues to be posted for those indicators for which data are routinely reported.	
Funding Allocation Methodology in Effect			Method 1		Revision: Method 2		Revision: Method 3				Revision: Method 4									
"New" Funding in Appropriations Act - General Funds in CHE Budget for PF Allocation			\$4,625,000	\$14,542,000 (Proviso 5A.26 directed \$250 million to be allocated on performance on 22 indicators)	\$23,542,000 recurring; \$7,198,894 nonrecurring. *from these funds allocation of \$10 million for parity.	\$51,280,663 recurring initial -- mid-year budget cuts applied. CRF funding appropriated but not realized due to statewide budget cuts	\$3,717,168						\$19,042,156 recurring for E&G funds allocated per Proviso 5A.25 per allocation methodology with 35% to address parity as determined by CHE model. (funds for all but USC/Clemson as they received direct appropriations.)							
Performance Improvement Plans Approved and Funded by CHE			\$157,007	\$386,465	\$1,337,315	\$1,858,584	n/a													
Funding line in CHE's budget for Performance Funding - Performance Improvement Pool, redirected by proviso to other activities (SC State School of Business and Transportation Center and EPSCoR)								\$2,772,884	\$2,488,693	\$2,463,806	\$2,463,806	\$2,463,806	\$2,463,806	\$2,409,820 prior to mid-year cuts and Revisions	\$1,875,026 prior to mid-year cuts	\$1,445,339	\$1,397,520	\$1,397,520	\$1,397,520	\$1,397,520
								by Proviso 5A.30 for EPSCoR & SC State Programs	5A.23	5A.14	5A.14	5A.14	5A.13	6.13	6.11	6.1	Proviso continues (6.10): Amended to incl only SC State Busn /EPSCoR	Proviso continues (11.8)	Proviso continues (11.7)	Proviso continues (11.7)
Other Significant Activities					CHE undertook extensive review with institutions - modified scoring and indicators	Peers identified MRR validation study by MGT  FIPSE Grant to study performance funding  Budget cuts begin	PF Regulations enacted in 2001 session  CHE undertakes review of indicators - White Papers	Modification to indicators for Yr 6 adopted in prior year implemented.	Foundations' Study (Jun 03 to Dec 03)  CHE reorg. PF transferred to Finance. CHE Planning & Assessment Committee removed.	Presidents address CHE January 04, President's Workgroup begins meeting (May 04 to Jan 06)	Governor Sanford's Task Force began meeting (Apr 06 to Sept 06)	Individual Institutional State Accountability Reports Required in addition to the report required by CHE on assessment and performance funding per 59-101-350.	5A.28 creates Higher Education Task Force to recommend a multi-year statewide strategic plan for higher education.	Study Committee Proviso continues, 6.27. Action Plan for Higher Education released March 2009.	Budget proviso 89.121 enacted which suspended reporting of 59-101-350, 59-103-30, 59-103-45(4).	Gov Haley initiates conversations with institutions about funding and a revised accountability based system.	Gov Haley sets forth in her Executive Budget released January 2012 a priority of Accountability Based Funding for Higher Education. Joint Resolutions introduced in 2012 (S.1397)	ABF Joint Resolutions Reintroduced in 2013 Session (S.266, H3518)	As of the end of the 2014 session (2nd yr of the two-year continuing session) ABF Joint Resolutions (S.266, H3518) did not pass	No legislation introduced relating to ABF
					CHE Trustees Conf	Trustees Conf	Trustees Conf		H.3899 "Break Away" Legislation introduced but did not pass	Second FIPSE Grant to study best practices in accountability	CHE provides Testimony to the National Commission for Higher Education (Apr 2004)	CHE participates in FIPSE Study addressing issues related to cost containment, student achievement and public trust in higher education (SC lead of 5 States)	FIPSE Nat'l Conf Sept 05	CHE engages consultant for parity funding study	Gubernatorial Forum Mar 2010	89.100 continued suspension of reporting of 59-101-350, 59-103-30, 59-103-45(4).	89.90 continued suspension of reporting of 59-101-350, 59-103-30, 59-103-45(4).	89.83 continued suspension of reporting of 59-101-350, 59-103-30, 59-103-45(4).	117.79 continued suspension of reporting of 59-101-350, 59-103-30, 59-103-45(4).	117.77 continued suspension of reporting of 59-101-350, 59-103-30, 59-103-45(4).